

Ground Source Heat Pump Conversion

Utah Residents

For purchases on or after August 15, 2019

Incentives	
Customer Incentive	\$2,500
Trade Ally Incentive	\$500
<p><i>*Customer incentive cannot exceed 70% of purchase price</i></p> <p><i>**Only one Ground Source Heat Pump Conversion incentive per home</i></p>	
To Apply	
<p>1) Fill out this application</p> <p>2) Sign and submit this application and all required documents</p>	
Email	hes@rockymountainpower.net
Mail	<p>wattsmart Homes</p> <p>UT Application</p> <p>100 SW. Main Street, Suite 1500</p> <p>Portland, OR 97204</p>
Qualifications	
<ul style="list-style-type: none"> • Must be an existing single family or manufactured home, not new construction • Previous primary heat source must have been permanently installed electric resistance heating system (e.g. electric baseboard, electric furnace, electric ceiling/wall heat) 	
Requirements	
<ul style="list-style-type: none"> • Ground source heat pump must be new, ENERGY STAR® rated, and listed on the Qualified Product List at time of installation • Ground source heat pump must be installed according to the specifications outlined in the Utah Technical Specifications Manual • Work must be completed by a Program HVAC Contractor listed on the Program-Eligible HVAC Contractor List • Applications must be submitted within 180 days of the work completion date 	
<p><i>Incentives are associated with the most recent tariff filing approved by the Utah Public Service Commission. All incentives are subject to change with 45 days' notice. Additional terms and conditions may apply.</i></p>	

Required Documents

Make copies for your records. Documents to submit include:

- This complete and signed application
- Itemized receipt or invoice
- W-9 tax form (for businesses and non-individual customers, including landlords, receiving incentives)

Definitions

New Construction	A single family, multifamily, or manufactured home built within the last year.
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Resources

Get your Rocky Mountain Power account number: rockymountainpower.net or 1-888-221-7070

Program-Eligible HVAC Contractors List: rockymountainpower.net/ut-tradeallies

Utah Technical Specifications Manual: rockymountainpower.net/ut-ta-resources

IRS W-9 Form: irs.gov/pub/irs-pdf-fw9.pdf

Incentive Status: Incentives will be issued within 14 business days upon an approved and complete application. Allow time for mail service for delivery. You can also reach us at hes@rockymountainpower.net or 1-800-942-0266, M-F, 8 a.m. to 6 p.m. (MST)

Customer Eligibility

Residential electric customers residing in the state of Utah who purchase their electricity from Rocky Mountain Power on rate schedules 1, 2, or 3 qualify. Landlords who own rental properties served by the company in the state of Utah where the tenant is billed on rate schedules 1, 2, or 3 also qualify for this program. You can locate your rate schedule on your bill or by calling 1-888-221-7070. Incentive checks are only issued in the name of the Rocky Mountain Power account holder.

Homeowner and Property Information							
8-digit RMP account number*							
Name on utility account*							
Installation address*							
Installation city*							
Installation state*							
Installation ZIP*							
Daytime phone number							
Email address*							
Square footage of home*							
Year home built*							
Home type*	<input type="checkbox"/> Single Family <input type="checkbox"/> Multifamily <input type="checkbox"/> Manufactured Home						
Homeowner's Acceptance of Terms							
<p>I hereby certify that all information is accurate including claims of customer and equipment information. I confirm that the improvements I installed were not required by code. I understand that information related to the completeness of my application may be shared with contractors. I also understand that the status of my application may be shared with third parties on an aggregated basis. I have read all terms and conditions and acknowledge that Rocky Mountain Power may verify all the information provided. Incentive checks are paid to Rocky Mountain Power account holder unless stated otherwise. Customers are responsible for payment to contractors.</p>							
Customer Signature*							
Date*							

Trade Ally Information	
Trade ally business name*	
Mailing address*	
City*	
State*	
ZIP*	
Technician's name	
Daytime phone number	
Trade Ally's Acceptance of Terms	
<p>I hereby certify that all information is accurate including claims of customer and equipment information. I have read all terms on this application and acknowledge that Rocky Mountain Power may verify all the information provided. Customer personal information and account number will not be shared with contractors or their representatives. The status of customer incentive applications that are missing required information or were not qualified may be shared only with the contractor or their representatives associated with each individual incentive application.</p>	
Trade Ally Signature*	
Date*	

Measure Information	
ENERGY STAR Model Number*	
Purchase Price*	
Previous Heating System Type*	<input type="checkbox"/> Electric baseboard <input type="checkbox"/> Electric ceiling or wall heat <input type="checkbox"/> Electric furnace <input type="checkbox"/> Natural gas furnace <input type="checkbox"/> Ductless heat pump <input type="checkbox"/> Electric ducted heat pump <input type="checkbox"/> Other
Cooling System Type*	<input type="checkbox"/> Central air conditioner <input type="checkbox"/> Evaporative cooler <input type="checkbox"/> Electric heat pump (ducted or ductless) <input type="checkbox"/> None
Date Installed*	
Installation adheres to the requirements listed in the Utah Technical Specifications Manual*	<input type="checkbox"/> Yes <input type="checkbox"/> No

Customer Incentive Payment Information	
Who should receive customer incentive payment*	<input type="checkbox"/> Account Holder <input type="checkbox"/> Landlord <input type="checkbox"/> Trade Ally <input type="checkbox"/> Tenant <input type="checkbox"/> Other
Payment Mailing Contact First Name*	
Payment Mailing Contact Last Name*	
Telephone Number	
Email Address	
Payment Mailing Address*	
City*	
State*	
ZIP*	
Tax ID Number (for businesses and non-individual customers, including landlords, receiving incentives)	

Terms & Conditions
<p>Rocky Mountain Power offers incentives through a variety of programs that focus on energy efficient products. When you (the “Customer”) participate in these programs, you can save energy and money while reducing your impact on the environment. This application (“Incentive Application”) is intended to guide you through the steps necessary to receive an Incentive (“Incentive”) under the wattsmart Homes program (“Program”). The program is administrated by CLEAResult Consulting, Inc., a Texas corporation and/or an affiliate thereof (“CLEAResult”). The program may require engaging a qualified trade ally (“Trade Ally”) in order to qualify for Incentives.</p> <p>Incentive availability: Incentives are available on a first-come, first-served basis according to the postmark date on the application. Please reference the program website at rockymountainpower.net/hes to determine the current status of incentive availability. All services must be purchased and installed prior to submitting an Incentive Application. Applications must include all information requested. Failure to provide this information may result in delays. If required information is not provided within 21 days of missing information notification, the Incentive Application will be denied. Additional terms and conditions may apply. Incentives are subject to tariff approval and may change with 45 days of notice. Please visit rockymountainpower.net/hes for current program requirements.</p> <p>Qualifying customers: Residential electric customers residing in the state of Utah who purchase their electricity from Rocky Mountain Power on rate schedules 1, 2, or 3 qualify. Landlords who own rental properties served by the company in the state of Utah where the tenant is billed on rate schedules 1, 2, or 3 also qualify for this program. You can find your rate schedule on your bill, by calling toll free 1-888-221-7070 or by logging in at rockymountainpower.net. Incentive checks will be issued in the name of the customer on the qualifying account.</p> <p>Customer responsibilities: Customer agrees to indemnify and release CLEAResult, Rocky Mountain Power, their affiliates, officers and employees from all claims, demands, losses, damages, costs, expenses and liability (legal, contractual or otherwise), which arise from or are in any way connected with any: (1) injury to or death of persons, (2) injury to property of Customer, (3) violation of any applicable laws, statutes or ordinances, or (4) any act omission or negligence of the trade ally.</p> <p>Customer will allow, if requested, a representative from CLEAResult, Rocky Mountain Power, or any authorized third party reasonable access to Customer’s property for inspections, including but not limited to: (a) post-installation equipment inspection to check implemented measures and to verify compliance with the program requirements; and (b) post-operation inspection to verify energy savings of the measures after a period of operation; and (c) inspection for any other reason.</p> <p>Customer also consents to CLEAResult’s use of Customer’s name, program services, and resulting energy savings in reports or other documentation. Customer will obtain the approval of the property owner where the measure is to be installed prior to installation if Customer is not the owner. Customer agrees that information collected in this application may be used for marketing purposes. In addition, Customer acknowledges that information included in this application may be subject to public records requests as required by law. Customer and CLEAResult shall comply with all applicable laws at all times. It is Customer’s responsibility to obtain all licenses, permits or other approvals required for installation of products or measures under the program. Customer is solely responsible for proper disposal of any and all removed products.</p> <p>Customer is solely responsible for the economic and technical feasibility, operational capability and reliability of Customer’s installations, products and solutions. CLEAResult and Rocky Mountain Power make no representation or warranty and assume no liability with respect to services of any trade ally, quality, safety, performance or other aspect of any design, system or appliance installed pursuant to the program or this Incentive Application and expressly disclaim any such representation, warranty or liability. Under no circumstances shall CLEAResult or Rocky Mountain Power be liable for any monetary damages related to the program including any action or inaction of trade ally’s performing work under the program. All projected savings are intended to be estimates and CLEAResult and Rocky Mountain Power do not guarantee any level of savings. The customer</p>

hereby transfers to Rocky Mountain Power all environmental attributes (“**Environmental Attributes**”) attributable to program qualifying equipment or its operation. Environmental Attributes include any and all credits, benefits, emissions reductions, offsets and allowances, howsoever entitled, resulting from the avoidance of the emission of any substance to the air, soil or water at or by PacifiCorp generating facilities through reduced generation of energy or other savings or offsets on account of the qualifying equipment. The customer will not claim ownership of any Environmental Attributes. As long as the customer at the same time states the qualifying equipment was made possible with funding from Rocky Mountain Power, the customer may claim that it is facilitating the production of the Environmental Attributes attributable to the qualifying equipment.

Jury waiver: To the fullest extent permitted by law, each of the parties hereto waives any right it may have to a trial by jury in respect of litigation directly or indirectly arising out of, under or in connection with this agreement. Each party further waives any right to consolidate any action in which a jury trial has been waived with any other action in which a jury trial cannot be or has not been waived.

Application timeline: Incentive Application and required documents must be postmarked within 180 days of the purchase date. Incentive checks are issued within 14 business days of the program approving the Incentive Application. Incentives are not to exceed the purchase price of the equipment or service. Equipment and service work may be inspected for compliance. Incentives are subject to tariff approval and may change with 45 days’ notice. Additional terms and conditions may apply.

Application details: If your application is selected for inspection, it will not be processed until the review is satisfactorily completed.

Rocky Mountain Power issues incentives in the form of checks not utility bill credits. Rocky Mountain Power is not responsible if your trade ally provides inaccurate information about the amount and/or conditions of the actual incentive and Rocky Mountain Power will not pay incentives for equipment that is mislabeled or misrepresented by trade allies regarding incentive qualifications. Households receiving incentives under the wattsmart Homes program may not receive equipment purchase and installation incentives under other Rocky Mountain Power company programs. By providing Rocky Mountain Power with your e-mail address you agree that we may send you e-mails, occasional “breaking news” alerts and promotions from Rocky Mountain Power’s wattsmart Homes program. We may also e-mail you occasionally with updates and information about the program. Should we elect to change our privacy policy we will post the changes at rockymountainpower.net/hes. Where the changes are significant, we may also choose to e-mail all our registered users with the new policy details.

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