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### Ground Source Heat Pump Upgrade from Air Source Heat Pump (ASHP)

Customer Incentive: \$1,500

Trade Ally Incentive: \$500

#### Requirements:

- Work must be completed by either a participating or Program-Qualified Trade Ally
- Must be an ENERGY STAR® qualified Geothermal Heat Pump
- Minimum 3.6 COP and 16.2 EER open or closed loop system
- Previous primary heat source must have been a ducted heat pump serving at least 80% of the home's conditioned living space
- New ground source heat pump must be the current primary heat source and service at least 80% of the home's conditioned living space
- Work must be installed according to the Technical Specification Manual

#### Ensure the home qualifies:

- Must be existing home, not new construction
- Work completed must comply with all building codes and standards

#### Additional program rules:

- Incentive cannot exceed project costs

#### Application:

- **Ground Source Heat Pump Application** – completed and signed
- Mail all documents so they are postmarked within 90 days of the qualifying service completion date
- Make copies for your records

#### Itemized receipt or invoice:

- Product and/or service description and costs
- Model number
- Date work initiated
- Date work completed

#### Additional Documents:

- W-9 for businesses or non-individual customers, including landlords, receiving an incentive
  - Third party addendum for homeowners who are not listed on the utility account and who are applying for an incentive
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## Existing Single Family Homes Incentives Continued

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### Heat Pump Water Heater<sup>1</sup>

**Customer Incentive:** Up to \$550 (depending on tier)

**Trade Ally Incentive:** Up to \$200 (depending on tier)

#### Requirements:

- Work must be completed by a Program-Eligible trade ally or may be self-installed
- Unit must meet the Northern Climate Specifications found at [neea.org/northernclimatespec](http://neea.org/northernclimatespec)
- Unit must not have a tank size larger than 55 gallons
- Unit must be on the Qualified Products List found on the program website
- Incentive varies based on tier (see Qualified Products List for tier qualifications)
- Previous product must be an electric storage water heater (incentive does not apply when replacing an existing heat pump water heater)
- Gas system conversions do not qualify
- Work must be installed according to the Idaho Technical Specifications Manual

#### Ensure the home qualifies:

- Must be existing home, not new construction
- Work completed must comply with all building codes and standards
- Heat pump water heater must be installed within 90 days of purchase

#### Additional program rules:

- Incentive cannot exceed project costs
- Trade ally must be on Plumbing Trade Ally List available at [rockymountainpower.net/id-tradeallies](http://rockymountainpower.net/id-tradeallies)
- Self-installed heat pump water heaters only qualify for the customer incentive

#### Application:

- **Heat Pump Water Heater** - completed and signed
- Mail all documents so they are postmarked within 90 days of the qualifying service completion date
- Make copies for your records
- Tier 3 models must submit a picture showing the tier 3 Cold Climate Efficiency (CCE) settings

#### Itemized receipt or invoice:

- Model number
- Product and installation costs
- Date work initiated
- Date work completed

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<sup>1</sup> Services may be performed on manufactured homes.

**Additional Documents:**

- W-9 for businesses or non-individual customers receiving an incentive
  - Third party addendum for homeowners who are not listed on the utility account and who are applying for incentives
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## Existing Single Family Homes Incentives Continued

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### Whole Home Upgrade Package

**Customer Incentive:** up to \$1,000 bonus per home. Incentives will vary based on type and quantity of measures installed.

### Electrically Heated Homes Requirements:

Must complete the following services, one from each category:

Category	Service Options
Heating HVAC	Heat Pump Conversion with Best Practices for Installation and Proper Sizing Tier 2 <b>OR</b> Heat Pump Upgrade with Best Practices for Installation and Proper Sizing Tier 1 <b>OR</b> Ductless Heat Pump
Duct Work (for ducted heat pumps only)	Duct Sealing and Duct Insulation
Insulation	Attic Insulation

### Ensure the home qualifies:

- Home must be electrically heated
- Must be an existing home, not new construction
- Work completed must comply with all building codes and standards
- Home must meet individual program requirements for all services completed
- Work must be installed according to the Technical Specification Manual

### Additional Program Rules:

- Incentive cannot exceed project costs

### Application:

- **Whole Home Upgrade Application**
- **Heat Pump Application**
- **Duct Sealing and Duct Insulation Application**
- **Insulation Application**
- Mail all documents so they are postmarked within 90 days of the qualifying service completion date
- Make copies for your records.

### Itemized receipt or invoice and Additional Documents:

- See individual applications for more details
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## Glossary

<b>ACCA</b>	Air Conditioning Contractors of America
<b>AFUE</b>	Annual Fuel Utilization Efficiency
<b>AHRI</b>	Air Conditioning, Heating and Refrigeration Institute
<b>CAC</b>	Central Air Conditioner
<b>CAZ</b>	Combustion Appliance Zone Testing
<b>CFM</b>	Cubic Feet per Minute
<b>ECM</b>	Electronically Commutated Motor
<b>EER</b>	Energy Efficiency Ratio
<b>HES</b>	Home Energy Savings
<b>HSPF</b>	Heating Seasonal Performance Factor
<b>HVAC</b>	Heating, Ventilation, and Air Conditioning
<b>PP</b>	Pacific Power
<b>SEER</b>	Seasonal Energy Efficiency Ratio
<b>TXV</b>	Thermal Expansion Valve
<b>QPL</b>	Qualified Products List
<b>Electric Heat</b>	Permanently installed, ducted system consisting of an electric furnace, heat pump or electric zonal heating system (baseboard or ceiling/wall heaters) serving as the home's current primary heat source (space heaters do not qualify)
<b>Electric Cooling</b>	Permanently installed, electric heat pump or ducted electric central air conditioner serving as the home's current primary cooling source. Room air conditioners and evaporative cooler do not qualify
<b>Non-Electric Heat</b>	Heating system with gas, oil, or propane serving as the home's current primary heat source
<b>Finished or Conditioned Living Space</b>	Living space that has a permanently installed heating or cooling system
<b>Unconditioned Living Space</b>	Spaces that exist outside of the home's thermal boundary (e.g. garages, crawlspaces, the exterior of the home, or potentially the basement)