Home Energy Savings Program Windows Incentive Application

Idaho Customers Only



Let's turn the answers on.

Thank you for being wattsmart and making your home more energy-efficient.

Please find guidelines below to determine if you qualify for an incentive and for directions on how to complete your incentive application. If approved, the incentive check will be issued to the primary name on the utility account. Incentive checks are issued within 45 days of receipt of your completed and approved application.

All required documentation must be postmarked within 90 days of work completed date. Please make a copy for your records and submit completed application and required documents to:

Rocky Mountain Power - Home Energy Savings program

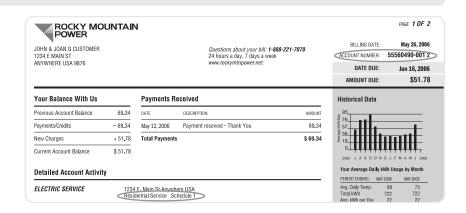
Attn: ID Windows

818 S.W. 3rd Avenue #215, Portland, OR 97204

Need help? Call 1-800-942-0266 or visit our website at rockymountainpower.net/hes

Getting started

- Follow best practices for hiring a trade ally*
 - Check website for list of participating trade allies
 - Get multiple bids
 - Check licenses and references
 - Have a signed written proposal before work begins
- For self-installs, check the program website (rockymountainpower.net/hes) or call the customer hotline 1-800-942-0266
- Check your bill to locate your account number and confirm service is on qualifying rate schedule 1 or 36 (see image)
- * A trade ally is a contractor or retailer who sells or installs equipment or performs services for home energy upgrades



Customer required documentation (incomplete applications may be delayed or denied)

For resources to help you fill out your application, visit rockymountainpower.net/idforms

- I. Completed application
- 2. Itemized receipt/trade ally invoice including:
 - Total number of qualifying windows
 - Dimensions for each window
 - Itemized costs
 - Work initiated and work completed dates

- **4.** Manufacturer's specification sheet or NFRC stickers for each qualified window
 - U-Factor must be provided for each window
- 5. Copy of completed W-9 (for businesses receiving incentives)

Customer information

Customer or landlord account number			
Name on account	Daytime phone ()	
Installation address	City	State	Zip
Mailing address	City	State	Zip
Email address 🗖 Ema	ail is the best way to contact	me (Email policy i	located in Terms & Conditions)
 ☐ Multifamily installations: please check this box if this project was a at 1-800-942-0281 for additional multifamily requirements including ☐ Self-installed: please check this box if this project was self-installed. 	ng the mandatory pre-qualific	cation and post-ins	spection process.

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Household information

Your information will not be shared. It is used to determine eligibility, calculate energy savings and to improve our program.

Year house built (Required)		House square footage/living space (Required)		
Current primary heat source: (Required) □ Electric baseboard □ Electric ceiling/wall heat □ Electric furnace □ Electric heat pump □ Ductless heat pump □ Natural gas furnace □ □ Does the home's primary heat source serve at least 80% of home's conditioned floor area? (Required) □ Yes □ No	Current primary cooling source: (Required) Central air conditioner Evaporative cooler Electric heat pump None Does the home's primary cooling source serve at least 80% of home's conditioned floor area? (Required) Yes No	Water heater fuel: □ Electric □ Natural gas □ Propane □	Dryer heat type: □ Electric □ Natural gas □	
Do you rent or own? ☐ Rent ☐ Own	What is the age of the Rocky Mountain Power account holder? □ 18 - 25 □ 26 - 35 □ 36 - 45 □ 46 - 55 □ 56 and over	Household income – approx. ☐ up to \$24,999 ☐ \$25,000 - \$34,999 ☐ \$35,000 - \$49,999 ☐ \$50,000 - \$74,999 ☐ \$75,000 - \$99,999 ☐ \$100,000 +	How did you hear about the Home Energy Savings program? Friend/referral Event Trade ally Retailer sales staff TV/radio ad Print ad Bill stuffer Online Other	
What is your gender? □ Male □ Female	Household size:	If you have seen program materials featuring a special code, please provide it here. Code		

Qualifications

- Home must have an **electric heating system** serving at least 80% of the home's conditioned floor area.
- Electrically heated home incentives apply to houses with a permanently installed electric furnace, heat pump or electric zonal heating system (baseboard or ceiling/wall heaters) as the current primary heat source. Space heaters do not qualify.
- Homes with an electric heating system **and** a central air conditioner qualify for "Electrically heated home" incentives.
- Incentives are available for existing homes only and must be installed by a participating trade ally or self-installed by homeowners. A list of program trade allies is available at rockymountainpower.net/idtradeallies.
- Work performed as part of building code requirements is not eligible for an incentive.
- Installation guidelines are available in the Idaho Participating Weatherization Trade Ally Program Manual at rockymountainpower.net/idforms.

- Areas that are not finished or conditioned living spaces (permanently installed heating or ducted cooling), such as a garage, do not qualify.
- Incentive amount cannot exceed the total cost of the project. Self-installers are eligible for incentives on materials only.
- Exterior doors will be considered for incentive if they are at least 80% glass.
- Skylights will be considered for incentive if all program requirements are met.
- All required documentation must be postmarked within 90 days of work completed date. Invoice requirements provided under "Customer required documentation" on page 1.

Additional incentives

 HVAC equipment, HVAC services and insulation incentives also available. Visit rockymountainpower.net/hes for details.

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r lease indicate the incentive(s	s) you are applying for t	by checking the applicable bo	x(es).		
☐ Windows - Tier I					
Qualification	Electrically heated home incentive	Electrically cooled home incentive	Required documentation		
- U-Factor of 0.30 or lower	\$1.50 / sq. ft.	N/A - Electric cooling is not sufficient to meet the requirement for a Tier I window incentive	 Itemized receipt/trade ally invoice Manufacturer's specification sheet or NFRC stickers for each qualified window W-9 (for businesses receiving incentives) 		
Number of windows installed Were all windows installed in a f Previous window type(s): ☐ Sing	finished or conditioned liv	ing space? (Review "Qualification	ns'' section on page 2) 🏻 Yes 🗖 No		
☐ Windows - Tier 2					
Qualification	Electrically heated home incentive	Electrically cooled home incentive	Required documentation		
- U-Factor of 0.22 or lower	\$3.00 / sq. ft.	N/A - Electric cooling is not sufficient to meet the requirement for a Tier 2 window incentive	 Itemized receipt/trade ally invoice Manufacturer's specification sheet or NFRC stickers for each qualified window W-9 (for businesses receiving incentives) 		
Number of windows installed Were all windows installed in a f Previous window type(s): ☐ Sing	înished or conditioned liv	ing space? (Review "Qualification	ns" section on page 2) 🏻 Yes 🗖 No		
	•	<u> </u>			
were not required by code. I under understand that the status of my a	n is accurate including claim erstand that information rel application may be shared v Power may verify all the info	ated to the completeness of my a with third parties on an aggregate ormation provided. Incentive chec	ormation. I confirm that the improvements I installed application may be shared with trade allies. I also d basis. I have read all terms and conditions and actiks are paid to the Rocky Mountain Power account		
Customer signature			Date		
Trade ally requirements					
Ensure that requested service of Conduct work in accordance wWork with your customer to so	vith all program requireme	ents	90 days of work completed date)		
Trade ally information (Not r	equired for self-installs				
Company name		Daytime phone (_			
Mailing address		City	State Zip		
Technician name					
Trade ally acceptance of terms					
I hereby certify that all information is accurate including claims of customer and service information. I have read all terms on this application and acknowledge that Rocky Mountain Power may verify all the information provided. Customer personal information and account number will not be shared with trade allies or their representatives. The status of customer incentive applications that are missing required information or were not qualified may be shared only with the trade ally or their representatives associated with each individual incentive application.					

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Date

Trade ally signature _

Terms and conditions

Rocky Mountain Power offers incentives through a variety of programs that focus on energy efficient products. When you (the "Customer") participate in these programs, you can save energy and money while reducing your impact on the environment. This application ("Incentive Application") is intended to guide you through the steps necessary to receive an Incentive ("Incentive") under the Home Energy Savings program ("Program"). The program is administrated by CLEAResult Consulting, Inc., a Texas corporation and/or an affiliate thereof ("CLEAResult"). The program may require engaging a qualified trade ally ("Trade Ally") in order to qualify for Incentives. Customer is responsible for paying for all trade ally services.

Incentive availability: Incentives are available on a first-come, first-served basis according to the postmark date on the application. Please reference the program website at rockymountainpower.net/hes to determine the current status of incentive availability. All services must be purchased and installed prior to submitting an Incentive Application. Applications must include all information requested. Failure to provide this information may result in delays. If required information is not provided within 42 days of application submittal, the Incentive Application will be denied. Incentive will not exceed purchase price. Additional terms and conditions may apply. Incentives are subject to tariff approval and may change with 45 days of notice. Please visit rockymountainpower.net/hes for current program requirements.

Qualifying customers: Residential electric customers residing in the state of Idaho who purchase their electricity from Rocky Mountain Power on rate schedules I or 36 qualify. Landlords who own rental properties served by the company in the state of Idaho where the tenant is billed on rate schedules I or 36 also qualify for this program. You can find your rate schedule on your bill, by calling toll free I-888-221-7070 or by logging in at rockymountainpower.net. Incentive checks will be issued in the name of the customer on the qualifying account. If you are a property owner, landlord, property management company or homeowner association and not listed on the account where qualified equipment was installed or services performed you must submit a completed Third Party Payment Addendum to receive incentive check(s) made payable to you.

Customer responsibilities: Customer agrees to indemnify and release CLEAResult, Rocky Mountain Power, their affiliates, officers and employees from all claims, demands, losses, damages, costs, expenses and liability (legal, contractual or otherwise), which arise from or are in any way connected with any: (I) injury to or death of persons, (2) injury to property of Customer, (3) violation of any applicable laws, statutes or ordinances, or (4) any act omission or negligence of the trade ally.

Customer will allow, if requested, a representative from CLEAResult, Rocky Mountain Power, or any authorized third party reasonable access to Customer's property for inspections, including but not limited to: (a) post-installation equipment inspection to check implemented measures and to verify compliance with the program requirements; and (b) post-operation inspection to verify energy savings of the measures after a period of operation; and (c) inspection for any other reason.

Customer also consents to CLEAResult's use of Customer's name, program services, and resulting energy savings in reports or other documentation. Customer will obtain the approval of the property owner where the measure is to be installed prior to installation if Customer is not the owner. Customer agrees that information collected in this application may be used for marketing purposes. In addition, Customer acknowledges that information included in this application may be subject to public records requests as required by law.

Customer and CLEAResult shall comply with all applicable laws at all times. It is Customer's responsibility to obtain all licenses, permits or other approvals required for installation of products or measures under the program. Customer is solely responsible for proper disposal of any and all removed products. Customer is solely responsible for the economic and technical feasibility, operational capability and reliability of Customer's installations, products and solutions. CLEAResult and Rocky Mountain Power make no representation or warranty and assume no liability with respect to services of any trade ally, quality, safety, performance or other aspect of any design, system or appliance installed pursuant to the program or this Incentive Application and expressly disclaim any such representation, warranty or liability. Under no circumstances shall CLEAResult or Rocky Mountain Power be liable for any monetary damages related to the program including any action or inaction of trade ally's performing work under the program. All projected savings are intended to be estimates and CLEAResult and Rocky Mountain Power do not guarantee any level of savings. The customer hereby transfers to Rocky Mountain Power all environmental attributes ("Environmental Attributes") attributable to program qualifying equipment or its operation. Environmental Attributes include any and all credits, benefits, emissions reductions, offsets and allowances, howsoever entitled, resulting from the avoidance of the emission of any substance to the air, soil or water at or by PacifiCorp generating facilities through reduced generation of energy or other savings or offsets on account of the qualifying equipment. The customer will not claim ownership of any Environmental Attributes. As long as the customer at the same time states the qualifying equipment was made possible with funding from Rocky Mountain Power, the customer may claim that it is facilitating the production of the Environmental Attributes attributable to the qualifying equipment.

Jury waiver: To the fullest extent permitted by law, each of the parties hereto waives any right it may have to a trial by jury in respect of litigation directly or indirectly arising out of, under or in connection with this agreement. Each party further waives any right to consolidate any action in which a jury trial has been waived with any other action in which a jury trial cannot be or has not been waived.

Application timeline: Incentive Application and required documents must be postmarked within 90 days of the service completion date. Incentive checks are issued within 45 days of receipt of the completed and approved Incentive Application. Incentives are not to exceed the purchase price of the equipment or service. Equipment and service work may be inspected for compliance. Incentives are subject to tariff approval and may change with 45 days' notice. Additional terms and conditions may apply.

Application details: If your Incentive Application is selected for inspection, it will not be processed until the review is satisfactorily completed. Rocky Mountain Power issues incentives in the form of checks not utility bill credits. Rocky Mountain Power is not responsible if your trade ally provides inaccurate information about the amount and/or conditions of the actual incentive and Rocky Mountain Power will not pay incentives for equipment that is mislabeled or misrepresented by trade allies regarding incentive qualifications. Households receiving incentives under the Home Energy Savings program may not receive equipment purchase and installation incentives under other Rocky Mountain Power company programs.

By providing Rocky Mountain Power with your e-mail address you agree that we may send you e-mails, occasional "breaking news" alerts and promotions from Rocky Mountain Power's Home Energy Savings program. We may also e-mail you occasionally with updates and information about the program. Should we elect to change our privacy policy we will post the changes at rockymountainpower.net/hes. Where the changes are significant, we may also choose to e-mail all our registered users with the new policy details.

Incentive Application must be postmarked within 90 days of the service completion date.

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